



#### QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR TELECOM INDUSTRY

## What are Occupational Standards(OS)?

- Solution OS describe what individuals need to do, know and understand in order to carry out a particular job role or function
- performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the understanding

#### Contact Us:

2nd Floor, C-DOT Campus, Mandi Road, Mehrauli New Delhi - 110030 T: +91 11 26598711 F: +91 11 26805318 E-mail: tssc@tsscindia.com





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#### Introduction

### Qualifications Pack-Customer Care Executive (Call Center)

**SECTOR:** TELECOM

**SUB-SECTOR:**Service Provider

**OCCUPATION:** Customer Service

**REFERENCE ID:** TEL/Q0100

**Customer Care Executive**in the Telecom industry is also known as Customer Service Representative/ Customer Service Associate / Customer Service Advisor / Customer Relationship Officers / Call Centre Executive

**Brief Job Description:** Individuals at this job provide customer service support to an organization by interacting with their customers over the phone. They also handle, follow and resolvecustomer's queries, requests and complaints in a timely manner.

**Personal Attributes:** This job requires the individual to have good communication skills with a clear diction, ability to construct simple and sensible sentences; ability to comprehend simple English sentences; good problem solving skills and ability to approach problems logically; strong customer service focus; ability to work under pressure and active listening skills. The individual should also be willing and comfortable to work in shifts.





Qualifications Pack Code	TEL/Q0100		
Job Role	Customer Care Executive (Call Center)		
Credits(NVEQF/NVQ F/NSQF) [OPTIONAL]		Version number	1.0
Sector	Telecom	Drafted on	31/01/2013
Sub-sector	Service Provider	Last reviewed on	14/05/2013
Occupation	Customer Service	Next review date	31/05/2015

Job Role	Customer Care Executive(Call Center)
Role Description	Provide customer service support by interacting with customers over the phone
NVEQF/NVQF level	4
Minimum EducationalQualifications	10+2 or equivalent
Maximum Educational Qualifications	Graduate in any stream
Training	Computer fundamentals training course
(Suggested but not mandatory)	Basic soft skill orientation
Experience	0-1 year of work experience
	(Click to open the below hyperlinks)
	Compulsory:
	1. TEL/N0100 ( <u>Attend/Make customer calls</u> )
	2. TEL/N0101 (Resolving customer query, request,
Applicable National Occupational	complaint)
Standards (NOS)	3. TEL/N0102 ( <u>Develop customer relationship</u> )
	4. TEL/N0103 (Report and review)
	Optional:
	5. TEL/N0104 (Proactive selling)
	As described in the relevant OS units
Performance Criteria	



#### Qualifications Pack For Customer care executive



Keywords /Terms	Description
ACHT (Average call handling time)	The average recommended time to wrap up/close an interaction with a customer
AHT (Average hold time)	The average recommended time a customer may be kept on hold during a phonetic interaction
Broadband	The term broadband refers to the wide bandwidth characteristics of a transmission medium and its ability to transport multiple signals and traffic types simultaneously. The medium can be coax, optical fiber, twisted pair or wireless. In contrast, baseband, describes a communication system in which information is transported across a single channel
CRM (Customer Relationship Management)	Processes implemented to manage a company's interactions with customers and prospects
Customer	A customer (also known as a client, buyer, or purchaser) is the recipient of a good, service, product, or idea, obtained from a seller, vendor, or supplier for a monetary or other valuable consideration. There are two types of customers – internal and external. Internal customers are employees, retailers, distributors, business and external customers are users
Customer care executive	Customer care executive is a person who interacts with customers to provide answers to queries, requests and complaints involving a company's products or service
Customer satisfaction scores/Instant engagement scores	The metrics to measure the customer's satisfaction level of the interaction with the customer service representative
Description	Description gives a short summary of the unit content. This would be helpful to anyone searching on a database to verify that this is the appropriate OS they are looking for
DTH (Direct to home)	DTH is defined as the reception of satellite programmes with a personal dish in an individual home.DTH does away with the need for the local cable operator and puts the broadcaster directly in touch with the consumer
Escalation matrix	The channel for escalating the issue/problem of the customer to a supervisor or senior who possesses more expertise in handling and resolving customer's concern.
Function	Function is an activity necessary for achieving the key purpose of the sector, occupation, or area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of OS
Helpdesk	A single desk to reach out for the customer for getting response to his queries, requests or complaints. A help desk is manned by specialists who are well versed with their organization and it's products and services



#### Qualifications Pack For Customer care executive



Intranet tools	Internal tools/applications of an organization that work only within the network of the organization
Job role	Job role defines a unique set of functions that together form a unique employment opportunity in an organization
Knowledge and Understanding	Knowledge and Understanding are statements which together specify the technical, generic, professional and organizational specific knowledge and expertise
NOS (National Occupational Standards)	NOS are Occupational Standards which apply uniquely in the Indian context
Nodal Desk	Nodal desk is the grievance redressal desk for handling process related and legal escalations of customers
Occupation	Occupation is a set of job roles under which role-holders perform similar/related set of functions in an industry
OS (Occupational Standards)	OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. Occupational Standards are applicable both in the Indian and global contexts
Performance Criteria	Performance Criteria are statements that together specify the standard of performance required when carrying out a task
QP (Qualifications Pack)	Qualifications Pack comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.
Qualifications Pack Code	Qualifications Pack Code is a unique reference code that identifies a qualifications pack
Scope	Scope is a set of statements specifying the range of variables that an individual may have to deal with, in carrying out the function which has a critical impact on the quality of performance required
Sector	Sector is a conglomeration of different business operations having similar businesses and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests
Service Provider	Is a sub sector to Telecom and consists of companies/organizations who provide service related to communications to the public
SLA (Service level agreement)	An agreement or contract for the level of service to be provided
Specialists	Subject matter expertshave the domain experience, knowledge and expertise and can handle customer queries, requests and complaints





#### Qualifications Pack For Customer care executive



Sub-functions	Sub-functions are sub-activities essential to fulfill achievement of the objectives of the function
Sub-sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components
Tagging	The process of capturing customer's interaction in CRM
TAT (Turn around time)	The time taken to resolve a request or a complaint of the customer
Technical Knowledge	Technical Knowledge is the specific knowledge needed to accomplish specific designated responsibilities
Telecom	Is a communication sector consisting of companies who provide telephonic communication facilities to the public
Unit Code	Unit Code is a unique identifier for an OS unit, which can be denoted with either an 'O' or an 'N'.
Unit Title	Unit Title gives a clear overall statement about what the incumbent should be able to do
VAS (Value added service)	In the telecom industry, on a conceptual level, value-added services add value to the standard service offering, spurring the subscriber to use their phone more and allowing the operator to drive up their Average Revenue Per User. For mobile phones, while technologies like Short Messaging Service, Multimedia Messaging and data access were historically usually considered value-added services, but in recent years SMS, MMS and data access have more and more become core services, and VAS therefore has beginning to exclude those services.
Vertical	Vertical may exist within a sub-sector representing different domain areas or the client industries served by the industry

Keywords /Terms	Description
ACHT	Average call handling time
AHT	Average handling time
GSM	Global system for mobile communications
POA	Proof of address
POI	Proof of identity
QRC	Query Request Complaints
SLA	Service level agreement
TAT	Turn around time
w.r.t.	With respect to

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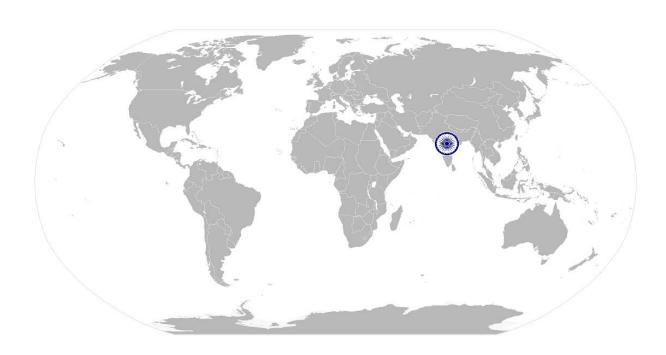




Attend/Make customer calls

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# National Occupational Standard



#### **Overview**

This unit is about attending/making voice calls to the customers via phone by a Customer Care Executive.



### National Occupational Standards



TEL/N0100

#### Attend/Make customer calls

Unit Code	TEL/N0100
Unit Title	Attend/Make customer calls
(Task)	
Description Scope	This OS unit is about providing service assistance to customers via phone  This unit/task covers the following:
Scope	Key stakeholders:
	• customers
	• employees
	customer care executive
	Attanding value and a statement
	Attending voice calls of customers:  • inbound
	• Inboditu
	Making voice calls to customers:
	• outbound
Performance Criteria	(PC) w.r.t. the Scope:
Element	Performance Criteria
	To be competent, the user/individual on the b must be able to:
	PC1. attain minimum call login time/dials/customer contacts and attendance for
	the number of days specified
	PC2. balance total number of minutes spent talking to the customer, within
	specified limits
	PC3. restrict total number of minutes customer is put on hold, within given time
	limits
	PC4. attain total number of minutes spent wrapping up calls/notations/tagging
	within given time limits
	PC5. achieve minimum typing speed and accuracy as specified for the job role
Knowledge and Unde	erstanding
A. Organizational	The user/individual on the job needs to know and understand:
Context	
(Knowledge of the	
company /	KA2. the concept of ACHT and AHT, its significance in the overall profitability of the
organization and	business and how the job relates to the ACHT and AHT
its processes)	KA3. significance of theintranet tools and telephony application available, in order to attend a customer's call
	KA4. importance of attendance in time at office /minimum call login hours/typical
	response time/service time of processes, products and services
	KA5. the importance of clear and honest communication so that the customer is
	18. The importance of clear and nonest communication so that the customer is







#### Attend/Make customer calls

	clear about what is being committed  KA6. the importance of respect for self, respect for others and the environment  KA7. difference between 'desirable' and 'undesirable' communication  KA8. company procedures set for execution of the job role/handling company property/maintaining confidentiality of the customer data  KA9. violation of the code of ethics and corrective measures thereof  KA10. out bound calls to customers must not be initiated during unreasonable hours i.e. before 8:00am or after 9:00pm (local time at called party's location)  KA11. the workplace ergonomics for performing the daily tasks  KA12. need for adequate rest breaks or pauses during working hours
B. Technical Knowledge	<ul> <li>The user/individual on the job needs to know and understand:</li> <li>KB1. basic working of a computer</li> <li>KB2. how to receive and make calls, including answering the call within specified number of rings, call forward, call hold and call transfer</li> <li>KB3. the basic functionalities of the relevant applications used to search customer details in the database, within the specified time limits</li> <li>KB4. all relevant applications, to be able to swap quickly amongst applications for quick call wrap up</li> </ul>
Skills (S)	
A. Core Skills/	Reading Skills
Generic Skills	The user/ individual on the job needs to know and understand how to:  SA1. read and comprehend about organization's new products and services throughintranet portal  SA2. keep abreast with the latest information on products and services, by reading brochures, pamphlets and daily briefing sheets, to reduce the ACHT  Writing Skills  The user/individual on the job needs to know and understand how to:  SA3. record complete and correct customer discussions in the call logs in CRM, within the ACHT  SA4. formulatesentences without any grammatical errors  SA5. record precise and clear information for analysis by other departments







1 Council		
TEL/N0100	Attend/Make customer calls	
	Comprehension Skills	
	The user/individual on the job needs to know and understand how to:	
	SA6. mentionremarks in CRM on customer Q R C within the ACHT	
	SA7. identify with the problem narrated by the customer, interpret and	
	communicate the same for apt resolution, within the ACHT	
	Oral Communication (Listening and Speaking skills)	
	The user/individual on the job needs to know and understand how to:	
	SA8. fluently speak and understand English and the regional language	
	SA9. gauge the customer's communication style and respond appropriately	
	SA10. probe customers using appropriate open and close ended questions to	
	understand the nature of problem, without any pre-conclusions	
	SA11. give clear instructions to customers	
	SA12. avoid using jargons, slang, technical terms and acronyms when	
	communicating with customers	
B. Professional Skills	Decision Making	
	The user/individual on the job needs to know and understand how to:	
	SB1. make decisions to categorize customer's interaction	
	Salar desisions to datagorize distance of internation	
	Customer Centricity	
	The user/individual on the job needs to know and understand:	
	SB2. how to manage relationship with irate customers	
	SB3. how to display courtesy and professionalism while interacting with the	
	customers	
	SB4. how to be patient and attentively listen to the customer	
	SB5. how to build rapport with the customer to secure pleasant and positive	
	experience	
	Problem Solving	
	The user/individual on the job needs to know and understand how to:	
	SB6. identify immediate and/or temporary solutions to be given to the customers	

possible solution to the customer

educate customersto resolve their technical issues

comprehend the problem, identify the solution(s) and suggest the best

SB7.

SB8.







#### Attend/Make customer calls

The user/individual on the job needs to know and understand how to:

SB9. cope with criticism of customers and constructively mould the same into a positive impression about the organization

SB10. empathize with customer's problems, criticism and suggestions SB11. address customer's problems before following your given script

SB12. address customer's complete concerns before ending the call

#### **Selling Skills**

The user/individual on the job needs to know and understand how to:

SB13. maintain self-confidence while conversing with the customers

SB14. effectively influence customers for choosing the right product

SB15. create awareness about product/process/VAS/Data in the customers

SB16. assess customer's needs and expectations and address them accordingly









#### Attend/Make customer calls

### **NOS Version Control**:

NOS Code	TEL /N 0100		
Credits(NVEQF/NVQF/NSQF) [OPTIONAL]		Version number	1.0
Industry	Telecom	Drafted on	31/01/2013
Industry Sub-sector	Service Provider	Last reviewed on	14/05/2013
		Next review date	31/05/2015



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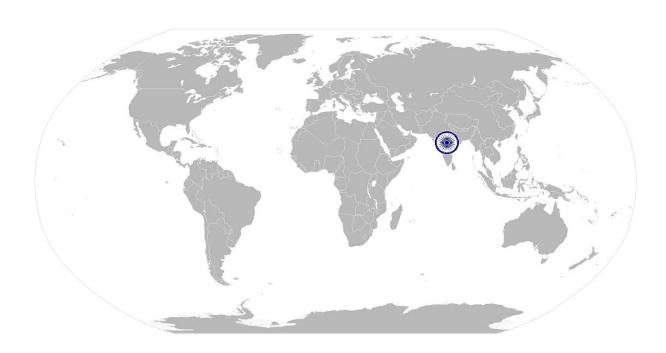






TEL/N0101 Resolving customer query, request and complaint

# National Occupational Standard



#### **Overview**

This unit is about providing support to customers over the phone. It also encompasses handling, resolving and following up for resolutions to their concerns, in a timely manner.



### National Occupational Standards



TEL/N0101

#### Resolving customer query, request and complaint

Unit Code	TEL/N0101
Unit Title (Task)	Handling customer'squery, request and complaint
Description	This OS unit is about handling queries, requests and complaints of the customer for telecom services
Scope	This unit/task covers the following: Key stakeholders:  • customers
	<ul> <li>employees</li> <li>customer care executive</li> </ul>
	Listening to customer's:  • queries  • requests
	• complaints  Maintaining call handling time while handling calls for:
	<ul><li>inbound</li><li>outbound</li></ul>

#### Performance Criteria(PC) w.r.t. the Scope:

Element	Performance Criteria
	PC1. categorize customer's interaction as a query, request or a complaint PC2. verify customer's details for any account related information Obtain sufficient information from the customers to login their query, request or complaint PC4. address customer's query, request or complaint on the basis of categorization PC5. provideestimate of resolution time to the customer, if an immediate solution cannot be found on-call PC6. record the customer's interaction as a query, request or a complaint PC7. refer problem to a supervisor/floor support/manager, if unable to resolve on-call PC8. resolve at least 80% of first level complaints at front end, without any further escalations







#### Resolving customer query, request and complaint

Knowledge and Understanding				
A. Organizational	The user/individual on the job needs to know and understand:			
Context				
(Knowledge of the	KA1. current tariffs/recharges/plans/VASs/data products/broadband/other			
company /	products&services and documents relevant to controlled states like Jammu &			
organization and	Kashmir, NESA etc.			
its processes)	KA2. turnaround time(TAT)/Service Level Agreements (SLA) of various processes			
	KA3. the process of escalation of query, request and complaint			
	KA4. the importance of clear and honest communication so that the customer is			
	clear about what is being committed			
	KA5. the importance of respect for self, respect for others and the environment			
	KA6. difference between 'desirable' and 'undesirable' communication			
	KA7. company procedures set for execution of the job role/handling company			
	property/maintaining confidentiality of the customer data			
	KA8. violation of the code of ethics and corrective measures thereof			
	KA9. out bound calls to customers must not be initiated during unreasonable hours			
	i.e. before 8:00am or after 9:00pm (local time at called party's location)			
	KA10. the workplace ergonomics for performing the daily tasks			
	KA11. need for adequate rest breaks or pauses during working hours			
D = 1 : 1				
B. Technical	The user/individual on the job needs to know and understand:			
Knowledge	KB1. basic working of a computer to be able to multi-task			
	KB2. how to fetch information about product/process/services or process a			
	customer's interaction from informational intranet tools			
	KB3. how to use the CRM applications in order to fetch customer's account details			
	and verify his account			
	KB4. basic concepts of GSM and CDMA technology and awareness of data			
	technology			
	teermology			
Skills (S) (Optional)				
A. Core Skills/	Reading Skills			
Generic Skills	The user/ individual on the job needs to know and understand how to:			
	SA1. read about organization's new products and services throughintranet portal SA2. keep abreast with the latest informationon products and services, by reading			
	brochures, pamphlets and daily briefing sheets, to reduce the ACHT			
	aroundres, parriprinets and dairy ariening sheets, to reduce the rient			
	Writing Skills			
	The user/individual on the job needs to know and understand how to:			
	SA3. record complete and correct customer discussions in the call logs in			







#### Resolving customer query, request and complaint

	CRMwithin the ACHT SA4. formulate sentences without any grammatical errors SA5. record precise and clear information for analysis by other departments				
	Comprehension Skills				
	The user/individual on the job needs to know and understand how to:				
	SA6. mention remarks in CRM on customer Q R C within the ACHT				
	SA7. identify with the problem narrated by the customer, interpret and				
	communicate the same for apt resolution, within the ACHT				
	Oral Communication (Listening and Speaking skills)				
	The user/individual on the job needs to know and understand how to:				
	SA8. fluently speak and understand English and the regional language				
	SA9. respond to customer's question with a relevant answer				
	SA10. gauge customer's communication style and respond appropriately				
	SA11. probe customers using appropriate open and close ended questions to				
	understand the nature of problem				
	SA12. give clear instructions to customers				
	SA13. avoid using jargons, slang, technical terms and acronyms when				
	communicating with customers				
B. Professional Skills	Decision Making				
	The user/individual on the job needs to know and understand how to:				
	SB1. make decisions to categorize customer's interaction basis urgency, to offer				
	quick resolutions				
	Customer Centricity				
	The user/individual on the job needs to know and understand:				
	SB2. how to manage relationship with irate customers				
	SB3. how to display courtesy and professionalism while interacting with the				
	customers				
	SB4. how to be patient and attentively listen to the customer				
	SB5. how to build rapport with the customer to secure pleasant and positive experience				







TEL/ N0101	Resolving customer query, request and complaint		
	Problem Solving		
	The user/individual on the job needs to know and understand how to:		
	SB6. identify immediate and/or temporary solutions to be given to the customers SB7. comprehend the problem, identify the solution(s) and suggest the best possible solution to the customer		
	SB8. educate customersto resolve their technical issues		
	Objection Handling		
	The user/individual on the job needs to know and understand how to:		
	SB9. cope with criticism of customers and constructively mould the same into a positive impression about the organization		
	SB10. empathize with customer's problems, criticism and suggestions		
	SB11. address customer's problems before following your given script		
	SB12. address customer's complete concerns before ending the call		
	Navigation Skills		
	The user/individual on the job needs to know and understand how to:		

navigate through multiple applications within respectable time limits







#### Resolving customer query, request and complaint

#### **NOS Version Control**:

NOS Code	TEL/N0101		
Credits(NVEQF/NVQF/NSQF) [OPTIONAL]		Version number	1.0
Industry	Telecom	Drafted on	31/01/2013
Industry Sub-sector	Service Provider	Last reviewed on	14/05/2013
		Next review date	31/05/2015



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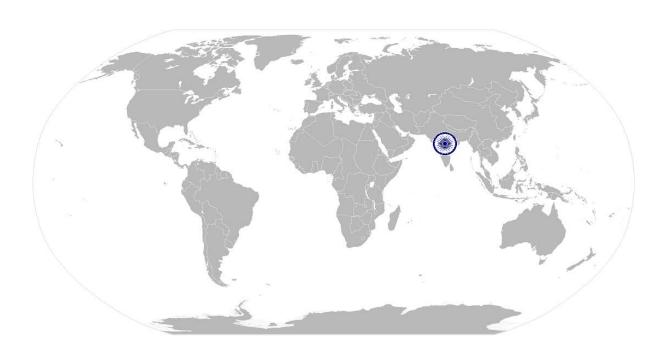




Develop customer relationship

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# National Occupational Standard



#### **Overview**

This unit is about developing a relationship with customers by resolving their concerns and building a rapport through excellent customer service.







#### **Develop customer relationship**

Unit Code	TEL/N0102
Unit Title (Task)	Develop customer relationship
Description	This OS unit is about developing healthy and strong rapport/relationship with the existing as well as prospective customers
Scope	This unit/task covers the following:  Build rapport with:  • existing customers  • prospect customers  Service to customers:
	<ul><li>inbound</li><li>outbound</li></ul>
	The state of the s
Performance Criteria(P	C) w.r.t. the Scope:
Element	Performance Criteria
	PC1. categorize customers as per their value and urgency of his Q R C and provide quick response PC2. capture customer feedback in a timely manner PC3. exceed the specified maximum level of customer satisfaction scores and ensureinstant customer feedback PC4. provide complete resolution and escalate where necessary, to minimize repeat call percentage PC5. adhere to organizational guidelines w.r.t. to ACHT and AHT PC6. reassure customers of service promises made by the organization PC7. balance customer's expectations with the organization's service offerings PC8. give additional information to customers in response to their questions and comments about the service PC9. initiate greeting in customer's preferred language and switch to language spoken by the customeron-call PC10. avoid use of jargons, slangs and technical words PC11. maintain a flow of conversation keeping the caller informed of action being taken PC12. educate customers about new offers/products/services, as per their usage pattern and specific needs PC13. maintain appropriate levels of confidence of customer data, throughout the call







#### **Develop customer relationship**

Knowledge and Understanding				
A. Organizational Context	The user/individual on the job needs to know and understand:			
(Knowledge of the	KA1. role and importance of the helpdesk in supporting business operations			
company /	KA2. ACHT and AHT parameters as per organizational standards			
organization and	KA3. process of escalation of query, request and complaint			
its processes)	KA4. importance of timely and quick response, first time resolution and customer			
μετα μετασσσσος	retention / long term relationship with the customer			
	KA5. how to behave assertively and professionally			
B. Technical Knowledge	The user/individual on the job needs to know and understand:			
Ü	KB1. latest telecom technologies prevalent in the market			
	KB2. how to fetch required information about product/process/services from			
	intranet tools, for processing customer's interaction			
	KB3. basic working of a computer			
	KB4. typical problems voiced by the customers, and their solutions			
	KB5. the limitations of your organization's service offering			
Skills (S)				
A. Core Skills/	Reading Skills			
Generic Skills	The user/individual on the job needs to know and understand how to:			
	SA1. read about organization's new products and services throughintranet portal			
	SA2. keep abreast with the latest information on products and services, by reading			
	brochures, pamphlets and daily briefing sheets, to reduce the ACHT			
	144 141 01 111			
	Writing Skills			
	The user/individual on the job needs to know and understand how to:			
	SA3. record complete and correct customer discussions in the call logs in CRMwithin the ACHT			
	SA4. formulate sentences withoutany grammatical errors			
	SA5. record precise and clear information for analysis by other departments			
	1			
	Comprehension Skills			
	Comprehension Skills			







#### **Develop customer relationship**

The user/individual on the job needs to know and understand how to:

SA6. mentionremarks in CRM on customer Q R C within the ACHT
SA7. identify with the problem narrated by the customer, interpret and communicate the same for apt resolution, within the ACHT

#### **Oral Communication (Listening and Speaking skills)**

The user/individual on the job needs to know and understand how to:

- SA8. fluently speak and understand English and the regional language
- SA9. respond to customer's question with a relevant answer
- SA10. gauge customer's communication style and respond appropriately
- SA11. probe customers using appropriate open and close ended questions to understand the nature of problem
- SA12. give clear instructions to customers
- SA13. avoid using jargons, slang, technical terms and acronyms when communicating with customers



#### **B.** Professional Skills

#### **Decision Making**

The user/individual on the job needs to know and understand how to:

SB1. make decisions to categorize customers interaction

#### **Customer Centricity**

The user/individual on the job needs to know and understand how to:

- SB2. manage relationship with irate or abusive customers
- SB3. display courtesy and professionalism during customer interactions
- SB4. be patient and attentively listen to the customer
- SB5. build rapport with the customer for a positive experience
- SB6. offer quick response to delight the customer

#### **Problem Solving**

The user/individual on the job needs to know and understand how to:

- SB7. identify immediate and/or temporary solutions to be given to the customers
- SB8. comprehend the problem, identify the solution(s) and suggest the best possible solution to the customer
- SB9. educate customersto resolve their technical issues

#### **Objection Handling**

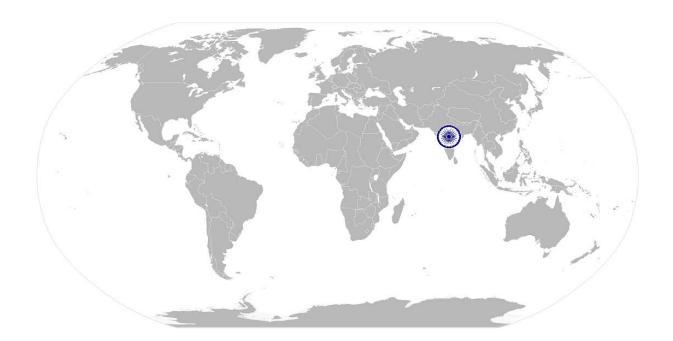






#### **Develop customer relationship**

The user/individual on the job needs to know and understand how to:			
SB10.	cope with criticism of customers and constructively mould the same into a positive impression about the organization		
SB11. SB12. SB13.	empathize with customer's problems, criticism and suggestions address customer's problems before following your given script address customer's complete concerns before ending the call		









#### **Develop customer relationship**

#### **NOS Version Control**:

NOS Code	TEL/N0112		
Credits(NVEQF/NVQF/NSQF)[OPTIONAL]		Version number	1.0
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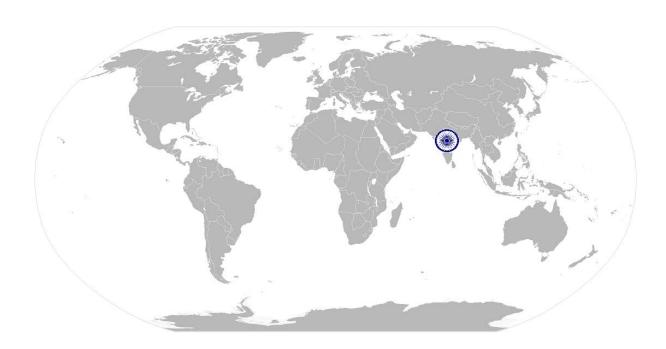






Report and review

## National Occupational Standard



#### **Overview**

This unit is about monitoring and managing self performance through report and review process.







#### Report and review

Unit Code	TEL/N0103
Unit Title (Task)	Report and review
Description	This OS unit is about monitoring self performance through report and review process
Scope	This unit/task covers the following: Key stakeholders:  • customer care executives • superiors
	<ul> <li>Monitoring self reports:</li> <li>Attendance / roster adherence</li> <li>Average Call Handling Time</li> <li>Tagging/CRM entries/Service requests against query, requests, complaints</li> <li>Call Quality scores (internal and external)</li> <li>Instant customer engagement scores/Customer satisfaction scores</li> <li>Repeat percentage</li> </ul> Ensure review with superiors

#### Performance Criteria(PC) w.r.t. the Scope: **Element Performance Criteria** To be competent, the user/individual on the job must be able to: PC1. review individual call login time/number of dials/customer contacts/attendance for the review period PC2. comply with parameters like opening greeting, security checks, closing greeting, hold/transfer/escalation protocol, first time resolution %age and complete &correct tagging/wrap up PC3. analyze self reports like update on AHT, login time, CRM report andensure the same is reviewed with the immediate superior **Knowledge and Understanding** The user/individual on the job needs to know and understand: A. Organizational **Context** KA1. typical response time/service time of processes/products/services (Knowledge of the KA2. the importance of classifying and documenting service requests received over company / phone calls organization and its processes)







#### Report and review

B. Technical Knowledge	The user/individual on the job needs to know and understand:				
Kilowieuge	<ul> <li>KB1. importance of compliance parameters like opening greeting, security checks, closing greeting, hold/transfer/escalation protocol, complete and correct tagging</li> <li>KB2. how to read and interpret daily/weekly/monthly self performance reports</li> <li>KB3. basic working of a computer</li> </ul>				
Skills (S)					
A. Core Skills/	Reading Skills				
Generic Skills	The user/ individual on the job needs to know and understand how to:				
	SA1. read performance specific reports and it's terminology				
	SA2. read daily briefs on products and processes				
	Comprehension Skills				
	The user/individual on the job needs to know and understand how to:  SA3. interpret the reports and be able to compare with targets/performance				
	Oral Communication (Listening and Speaking skills)				
	The user/individual on the job needs to know and understand how to:				
	SA4. discuss self performance basis performance criteria with the superior				
	3.4. discuss sell performance basis performance criteria with the superior				
B. Professional Skills	Time Management				
	The user/individual on the job needs to know and understand how to:				
	SB1. evaluate and improve self performance through timely review of the reports				







#### Report and review

### **NOS Version Control**:

NOS Code	TEL/N0103		
Credits(NVEQF/NVQF/NSQF)[OPTIONAL]		Version number	1.0
Industry	Telecom	Drafted on	31/01/2013
Industry Sub-sector	Service Provider	Last reviewed on	14/05/2013
		Next review date	31/05/2015



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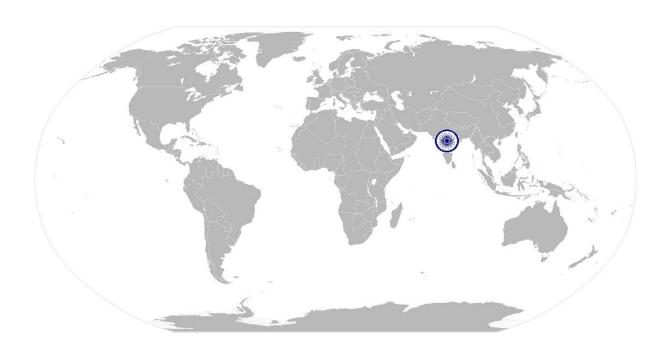






TEL/N0114 Proactive selling

# National Occupational Standard



#### **Overview**

This unit is about techniques of finding opportunity for proactive selling of the telecom products and services to customers calling at the call centre.







#### **Proactive selling**

Unit Code	TEL/N0104
Unit Title (Task)	Proactive selling
Description	This OS unit is about finding opportunities to pitch telecom products and services on call
Scope	This unit/task covers the following: Key stakeholders:
	Sell/up-sell/cross-sell:     products     services

#### Performance Criteria(PC) w.r.t. the Scope:

Element	Performance Criteria
	PC1. probe customers to understand their buying behaviour and needs PC2. navigate through customer's account history to identify the usage pattern PC3. identify opportunity to pitch relevant products/services PC4. offer customized solution from the range of products/services available with the organization

Knowledge and Understanding					
A. Organizational Context (Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand:  KA1. importance of the role in representing the organization  KA2. complete range of products/servicesin order to pitch them to the customers  KA3. strengths and limitations of your own product/service vis-à-vis competition				







#### **Proactive selling**

B. Technical	The user/individual on the job needs to know and understand:					
Knowledge						
	KB1. basic working of a computer and MS Excel					
	KB2. whereabouts of latest products and services					
	KB3. navigation of intra net tools and CRM to gather information about customer's					
	account					
Skills (S)						
A. Core Skills/	Reading Skills					
Generic Skills	The user/ individual on the job needs to know and understand how to:					
	SA1. read about new products and services with reference to the organization					
	through the intra net portal					
	SA2. keep abreast with the latest knowledge by reading brochures, pamphlets and					
	daily briefing sheets					
	Writing Skills					
	The user/individual on the job needs to know and understand how to:					
	CA2					
	SA3. record complete and correct customer discussions in CRM/MS Excel					
	Comprehension Skills					
	The user/individual on the job needs to know and understand how to:					
	SAA identify the cituation and read / understand minds at of customer, before					
	SA4. identify the situation and read / understand mindset of customer, before					
	pitching a product/service SA5. comprehend remarks mentioned in CRM					
	SA6. identify problem narrated by the customer and provide apt resolution					
	Oral Communication (Listening and Speaking skills)					
	The user/individual on the job needs to know and understand how to:					
	SA7. fluently speak and understand English and/or the regional language					
	SA8. respond to customer's Q R C with a relevant answer					
	SA9. gauge customer's communication style and respond appropriately					
	SA10. probe customers appropriately to understand nature of problem					
	SA11. give clear instructions and share information with customers					
	SA1. avoid using jargons, slang, technical terms and acronyms when					
	communicating with customers					







#### **Proactive selling**

B. Professional Skills	Interpersonal					
	The user/individual on the job needs to know and understand how to:					
	SB1. present a pleasant personality and enjoy communicating with people					
	SB2. be sensitive to other's feelings and calmly resolve conflicts					
	SB3. switch over to customer's language to create comfort					
	SB4. create a win-win situation with the customer					
	SB5. convince customers to buy company's products/services					
	Customer Centricity					
	The user/individual on the job needs to know and understand how to:					
	SB6. manage irate or abusive customers					
	SB7. display courtesy and professionalism					
	SB8. be patient and attentively listen to the customer					
	SB9. offer product/service best suited to customer's need					
	Selling Skills					
	The user/individual on the job needs to know and understand how to:					
	SB10. identify opportunity to sell/up-sell/cross-sell					
	SB11. ask for buying commitment of product/service at relevant stages, throughout					
	the interaction					







#### **Proactive selling**

### **NOS Version Control**:

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